

REIMBURSEMENT CLAIM FORM

Early Modern Conversions Project
McGill University
3610 McTavish St, Office 16-2 (1st Floor)
Montreal, QC H3A1Y2

Please complete and sign this form and submit it along with original receipts to the above address. All claims for travel expenses must abide by the EMC Travel Policy (see following). Claimants who do not have a McGill identification number will also have to submit the Visitor Claimant Form (also following).

You must submit all forms with an original signature. A scan or a copy will not suffice.

Co-Investigators travelling on sub-grant stipends should submit reimbursement requests to their home departments and/or institutions, rather than using this form.

All requests must be submitted within 30 days of the last day of travel.

For expeditious processing, please take careful note of the following guidelines:

Receipts

Claimants must provide receipts for all travel reimbursements (with the exception of meals, see below). For air, rail or bus travel booked online in advance, please submit the booking confirmation sent to you from the vendor by email. This will need to show the date of purchase and full itinerary as well as proof of payment (usually an indication that fare was paid in full by credit card, with the last four digits of the card provided). The same would apply for train or bus tickets purchased in advance. For train or bus fares paid on the day of travel, please submit the purchase receipt (this may be the ticket itself in some instances). For travel by taxi please submit receipts filled out in full (including the date). As a safeguard, claimants should photocopy any non-replaceable receipts (e.g., taxi receipts, train tickets) before posting.

Meals

Claimants do not have to submit receipts for meals. In order to keep costs and administrative workloads manageable, we will reimburse claimants for meals during periods of travel by way of per diems when the meals are not included in travel or hotel bookings or otherwise provided by event hosts. The McGill per diem rates are currently \$10 for breakfast, \$16 for lunch, and \$28 for dinner within Canada, and \$12/\$21/\$37 abroad.

NAME OF CLAIMANT	
*MCGILL ID#	
DESTINATION CITY	
PROVINCE/STATE	
DESTINATION COUNTRY	
START DATE (E.g. 27-Jan-2015)	
RETURN DATE	

**If you do not have a McGill ID#, you will also have to fill out the Visitor Claimant Form, see following.*

DESCRIBE THE PURPOSE OF YOUR TRIP:

(E.g. "Presentation for the 'Theatres of Conversion' Workshop at the University of Toronto").

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AWARD TYPE, AMOUNT, AND DATE:

If you are claiming reimbursement deriving from an EMC Award (for example, a Collaboration Fund award, or a Research Travel & Dissemination Fund award), please fill in the details of the award, please fill in the details below. If your claim does not connect to an award, you may leave this section blank.

TYPE (E.g., 'RTD' or 'Collaboration')	
AMOUNT (If applicable)	
DATE (Approximate date when you received notice of the award)	

List each individual expense in the chart below. You must provide a receipt for each item (excluding meals). The date and amount for each entry must correspond to the date shown on the receipt. Do not make conversions to Canadian funds. All necessary conversions will be made automatically, and will correspond to the date listed on the receipt. For per diem meals, please group all costs together as a single expense and provide a total amount, For example "2 breakfast, 3 lunch, 2 dinner -- \$124" (for per diem amounts, see p. 1).

Expense	Date on Receipt	Amount	Currency <i>E.g., CAN, US,</i>

I certify that all expenses submitted are accurate and in accordance with McGill University policy and will not be used for income tax purposes. I certify that all expenses paid by McGill University or by any other party have been deducted. I agree to refund to McGill University any subsequent reimbursements from other organizations for the expenses submitted.

Claimant’s Signature Date



Visitor Claimant Signature Form Request for Expense Reimbursement

This form is to be used to obtain the signature of University **visitors** who have departed prior to their electronic expense report being processed. Along with the original receipts, this form must be signed and attached to the official printed expense report. *Use of this form is not permitted for McGill employees.*

I, _____, authorize PAUL YACHNIN to submit
(print visitor's name) (print person's name)

the following expenses on my behalf. Attached are my receipts for:

Purpose related to the expenses: _____

Expenses were incurred from: _____ to _____
(DD-MM-YY) (DD-MM-YY)

Amount of original receipt(s) attached: CAD\$ _____ USD\$ _____ Other _____

Estimated expense(s) to be incurred following departure: CAD\$ _____ USD\$ _____ Other _____
(state nature: i.e. taxi, meal) _____

Total estimated request for reimbursement in CAD\$ _____

To be completed by Requestor at time of expense report submission

True value of total estimated request for reimbursement: CAD\$ _____

Claimant's Mailing Address: *(provide complete address)*

Address: _____

City: _____ State/Province: _____

Postal/Zip Code: _____ Country: _____

Reimbursement to be issued in *(choose one)*: CAD _____ USD _____ Other *(specify)* _____

(All reimbursements in "other" currencies will be made by wire transfer. The following banking information is required to ensure successful transmission.)

IBAN #: _____

Bank SWIFT/ABA RT# *(if any)*: _____

Bank Name: _____

Bank Address: _____

Beneficiary Bank Account Number: _____

Name of Bank Account Holder: _____

I certify that all expenses submitted are accurate and in accordance with University policy and will not be used for income tax purposes. I certify that all expenses paid by the University or by any other party have been deducted. I agree to refund to the University any subsequent reimbursements from other organizations for the expenses submitted.

 Claimant's Signature Date



Early Modern Conversions Travel Policy

The Early Modern Conversions project has budgeted for a good deal of travel for team meetings and project workshops. We have done that because collaborative, interdisciplinary research is more adventurous and productive when it is conducted face-to-face. Funded travel to partnered workshops and conferences will bring our questions and research into substantial dialogue with other scholars at the partner institutions. Since student as well as faculty members of the team will be eligible for funding to take part in the project workshops, the travel program will help integrate graduate students into the research and will contribute to their professional growth as scholars.

We have set guidelines for Project-funded travel in order to make our budgeted funds go as far as possible and do the most possible good. Please retain these guidelines for reference. If you have any questions about the travel policy please ask them of project managers before booking.

Team members must seek approval from Project management for significant changes to travel plans proposed in Collaboration Fund and RTD Fund applications before booking.

Transportation

SSHRC will only allow reimbursement for economy class air, rail and bus fares. Please book travel at the lowest possible rates. Travel between points A and B must also be direct. Connections en route are permissible, of course, but extended layovers or detours that increase travel time and cost are not. Travel must be directly related to the work it is supporting. Where possible, please choose the least costly form of transfers to and from air, rail and bus stations.

Receipts

Receipts must be provided with requests for travel reimbursements. For air, rail or bus travel booked online in advance, please retain the booking confirmation sent to you from the vendor by email. This will need to show the date of purchase and full itinerary as well as proof of payment (usually an indication that fare was paid in full by credit card, with the last four digits of the card provided). The same would apply for train or bus tickets purchased in advance. For train or bus fares paid on the day of travel, please retain the purchase receipt (this may be the ticket itself in some instances). For travel by taxi please ask the driver for a receipt and ask him/her to fill out the receipt in full.

Accommodation

For all team meetings, we will endeavor to book your accommodation for you and thereby take advantage of group rates. For bookings made by team members, please be economical in your choice of accommodation.

Meals

In order to keep costs and administrative workloads manageable, we will reimburse team members for meals during periods of travel by way of per diems when the meals are not included in travel or hotel bookings or otherwise provided by event hosts. The McGill per diem rates are currently \$10 for breakfast, \$16 for lunch, and \$28 for dinner within Canada, and \$12/\$21/\$37 abroad.

Reimbursements

Co-Investigators travelling on sub-grant stipends should submit reimbursement requests to their home departments and/or institutions. Anyone else travelling on team funds should submit all relevant receipts together with a detailed per diem request specifying date(s) and meal(s) to the address below. McGill-based travellers must also include their McGill ID number. Non-McGill travellers must submit the claimant form (available on the EMC site) with receipts. All requests must be submitted within 30 days of the last day of travel.

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